

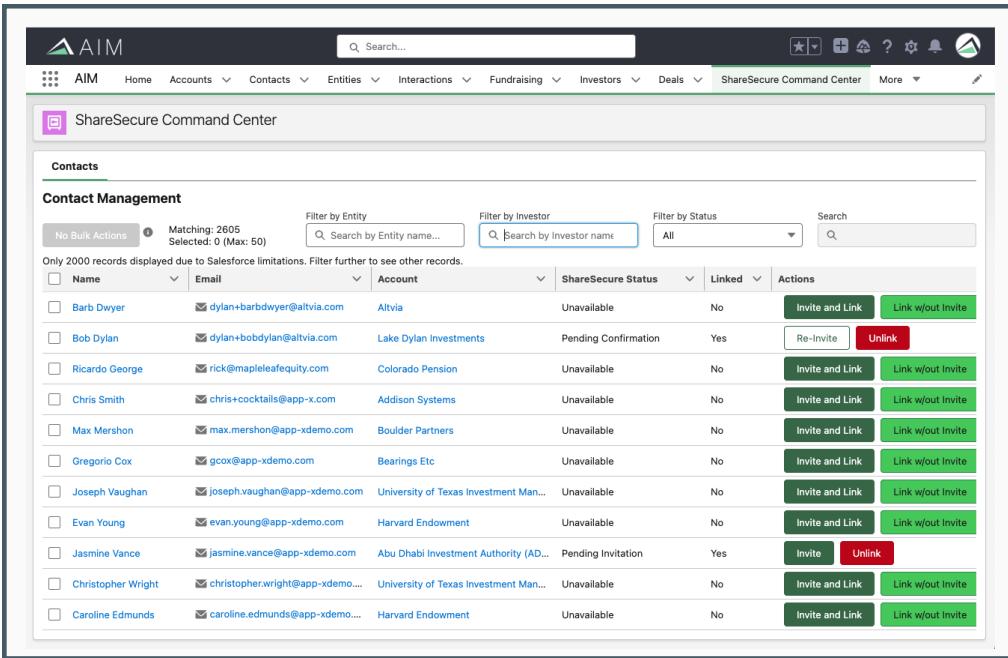


ShareSecure Command Center

Streamline Contact Management.



The Command Center serves as a comprehensive tool designed to streamline user operations between AIM contacts and their associated ShareSecure user. This tool empowers your firm to effortlessly manage ShareSecure contacts directly within AIM, bringing not just workflow convenience, but a transformative enhancement to how you control the ShareSecure adoption process with your investors.



- Simplified Workflow**
Increase workflow efficiency by minimizing the back-and-forth between AIM and ShareSecure.
- Enhanced Data Control**
Improve data consistency between AIM and ShareSecure by having a centralized view of your contact's ShareSecure status within AIM.
- Better LP Experience**
With the ability to dynamically filter by entity or investor, you now have enhanced visibility and contextualized control to manage your ShareSecure contact's onboarding status directly within AIM.

Command Center Feature Enhancements

Comprehensive View

View details for AIM contacts like name, email, account, ShareSecure invitation and contact linking status.

Intuitive Interface

Easily prioritize actions like managing contact access, ShareSecure invites, and contact linking within a sleek admin interface.

Dynamic Filtering

Refine your AIM contact lists by entity, investor, or ShareSecure status to focus in on specific groups to efficiently control access and manage ShareSecure adoption.

Bulk Actions

Improve efficiency by selecting multiple contacts to perform actions like inviting and linking, re-inviting, linking without inviting, and unlinking in bulk.

