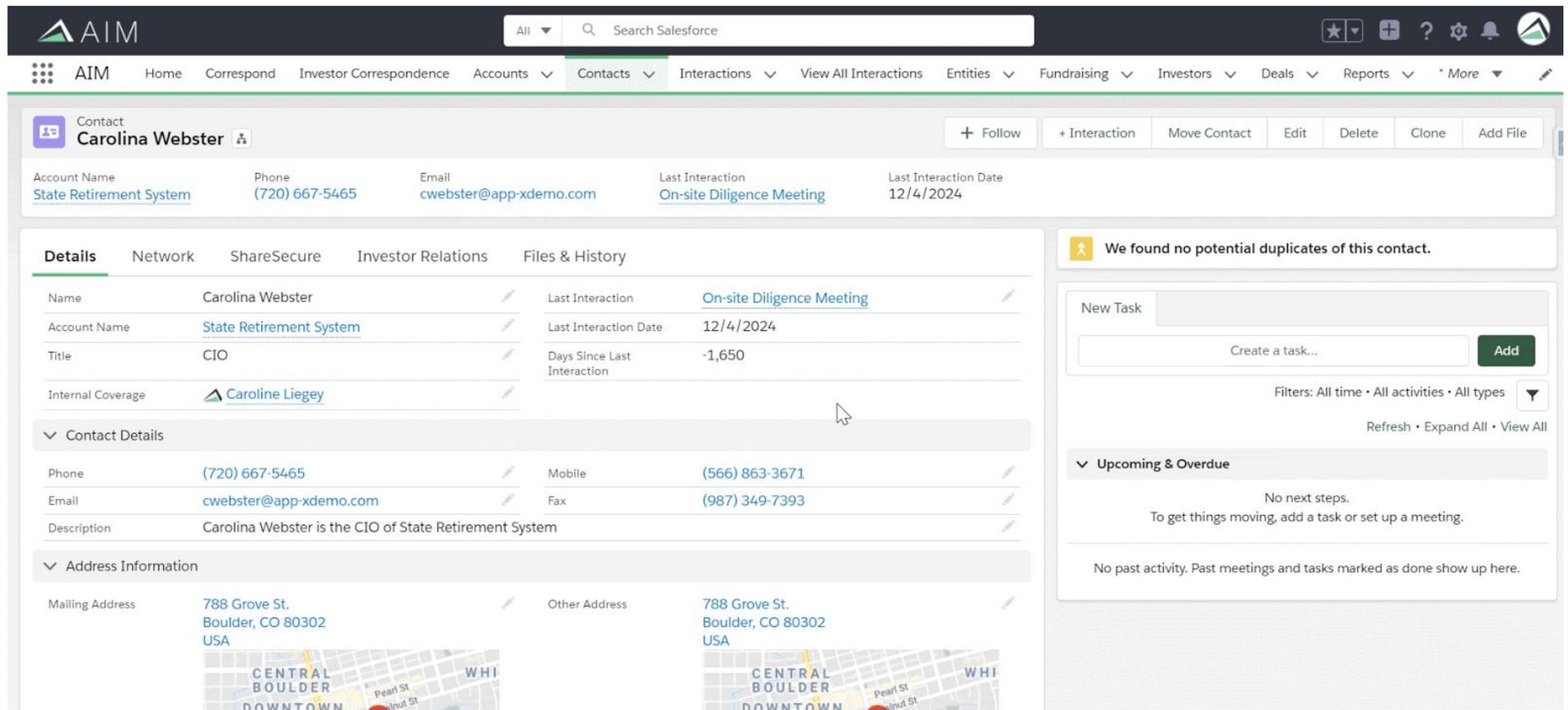


AIM Updates: June 8, 2020

- Instantaneous Print-Ready Interactions Reports:** Either from a specific record or a new View All Interactions tab, filter down your list and generate a print ready PDF.



The screenshot displays the Salesforce interface for the AIM system. At the top, there is a navigation bar with the AIM logo, a search bar for Salesforce, and various menu items including Home, Correspond, Investor Correspondence, Accounts, Contacts, Interactions, View All Interactions, Entities, Fundraising, Investors, Deals, Reports, and More. The main content area shows a contact record for Carolina Webster, associated with the State Retirement System account. Key details include her phone number (720) 667-5465, email cwebster@app-xdemo.com, and her last interaction, an on-site diligence meeting held on 12/4/2024. The interface is divided into sections for Details, Network, ShareSecure, Investor Relations, and Files & History. The Details section includes fields for Name, Account Name, Title, Internal Coverage, Contact Details (Phone, Email, Description), and Address Information (Mailing and Other addresses). A map view is provided for the mailing address in Boulder, CO. On the right side, there is a sidebar with a message stating 'We found no potential duplicates of this contact.', a 'New Task' section with a 'Create a task...' input field and an 'Add' button, and an 'Upcoming & Overdue' section indicating 'No next steps' and 'No past activity'.

- Increased Efficiency Through Back-end Enhancements**