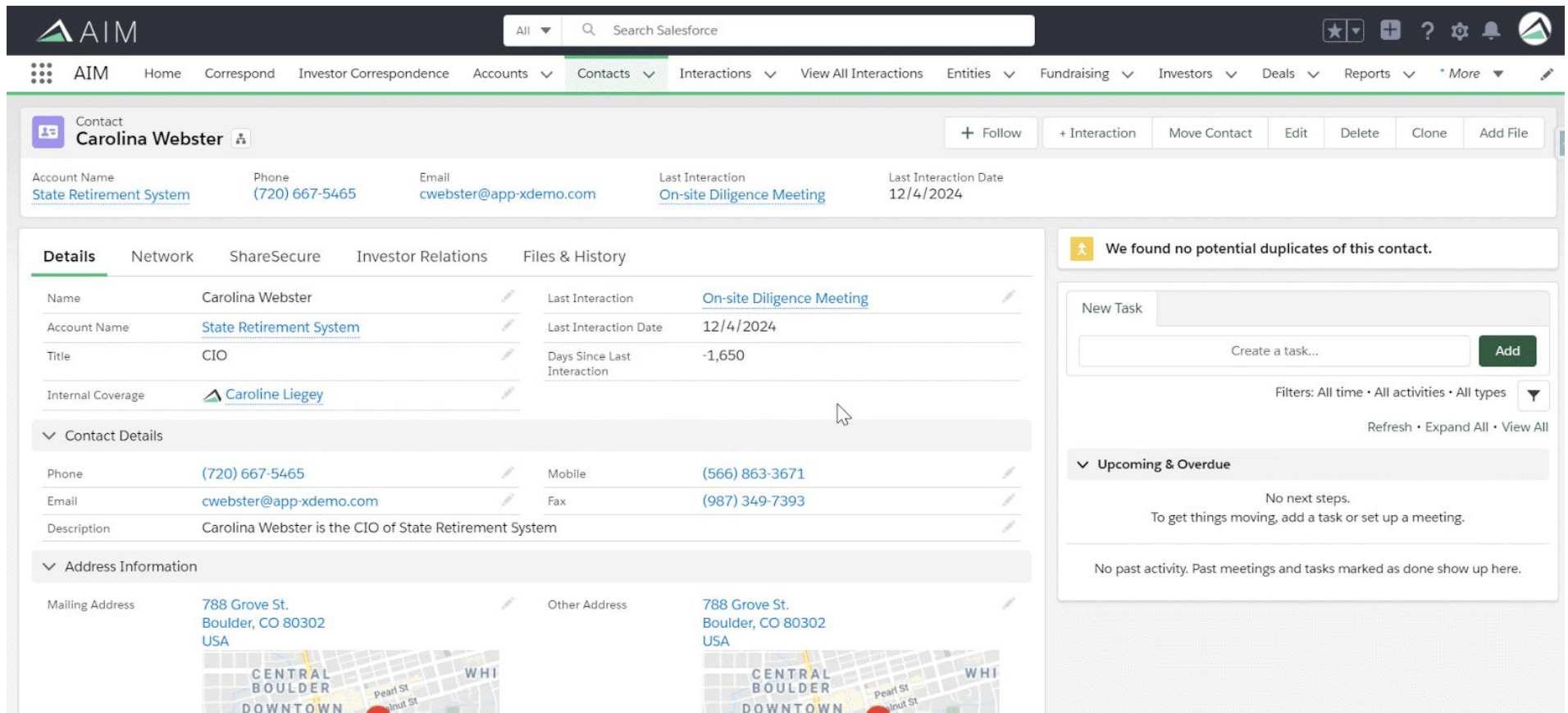


AIM Updates: June 8, 2020

- **Instantaneous Print-Ready Interactions Reports:** Either from a specific record or a new View All Interactions tab, filter down your list and generate a print ready PDF.



The screenshot displays the AIM CRM interface. At the top, there's a navigation bar with the AIM logo, a search bar, and various utility icons. Below this is a main navigation menu with options like Home, Correspond, Investor Correspondence, Accounts, Contacts, Interactions, View All Interactions, Entities, Fundraising, Investors, Deals, Reports, and More. The 'Contacts' tab is selected, showing the profile for Carolina Webster, who is associated with the State Retirement System. The profile includes fields for Account Name, Phone, Email, Last Interaction, and Last Interaction Date. Below this, there are tabs for Details, Network, ShareSecure, Investor Relations, and Files & History. The 'Details' tab is active, showing a table of contact information including Name, Account Name, Title, Internal Coverage, Phone, Mobile, Email, Fax, and Description. To the right of the contact details, there's a sidebar with a message 'We found no potential duplicates of this contact.', a 'New Task' section with a 'Create a task...' button, and a section for 'Upcoming & Overdue' tasks, which currently shows 'No next steps.' and 'No past activity.'

- **Increased Efficiency Through Back-end Enhancements**